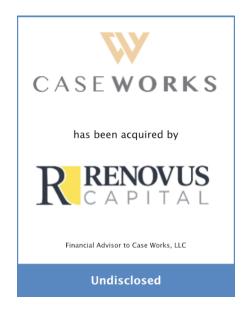


## Bailey & Company Advises Case Works on Significant Investment from Renovus Capital Partners

With numerous completed legal services transactions over the past several years, we are excited to announce our latest successful engagement. Leveraging our experience with businesses delivering tech-enabled solutions to streamline legal workflows, Bailey guided Case Works to establishing a partnership with Renovus Capital Partners to support its next phase of growth.



NASHVILLE, TN (May 23, 2024): Bailey & Company is pleased to announce it served as the exclusive financial and strategic advisor to Case Works, a leading tech-enabled services company supporting plaintiff law firms, on the sale of a majority stake to Renovus Capital Partners, a Philadelphia-area based investment firm.

Founded in 2015, Case Works utilizes analytics, technology, and proven expertise to enable plaintiff law firms to scale case volume in an efficient and cost-effective way. What began as a small group of dedicated nurses has expanded to encompass industry leaders, legal veterans, technology innovators, and empathetic client care specialists. Through

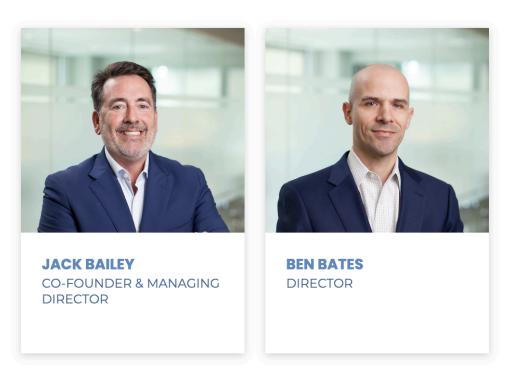
delivering industry-leading case development and client engagement services, Case Works has established itself as an essential partner to premier plaintiff law firms.

This partnership will enable Case Works to further invest in solutions delivering increased speed and efficiency to its law firm clients. With support from Renovus Capital Partners, Case Works plans to enhance existing solutions, launch new offerings, grow its team, complete strategic acquisitions, and enter additional segments of the legal services ecosystem.

"From start to finish, the Bailey & Company team was committed to identifying the ideal partner for Case Works. We are thrilled to be starting on this next chapter and are grateful for the guidance, expertise, and support that the Bailey & Company team provided throughout the process. They were an asset to our team from day one, and I would highly recommend Bailey & Company to any business owners in search of a trusted M&A advisor."

Susan Barfield, Founder, Case Works

## **CONTACT INFORMATION**



## **ABOUT BAILEY & COMPANY**

Bailey is a Nashville-based merchant banking platform focused on **growth and late-stage** healthcare and technology companies. Through the firm's M&A advisory and strategic fund businesses, Bailey supports strong management teams that have built scalable platforms by providing strategic insights, world class advice, and access to one of the most diverse networks of industry experts. Since our founding, our senior bankers have closed over 200 transactions representing more than \$17B in value. For more information see: www.bnco.com.